



Best Practices for Early Case Assessment

An e-Discovery Lunch-and-Learn from Integreon

Over 90 percent of litigation matters result in a settlement prior to going to trial and yet frequently these cases still incur the high cost of legal discovery before reaching this outcome. Early Case Assessment (ECA) can play an important role in assessing the risks and benefits of going to trial, helping to drive strategic decisions – like settlements – earlier in the litigation process and before significant discovery costs are incurred. But to reap the benefits of ECA it is critical for legal professionals to adhere to a defined and proven ECA process, which can also set the stage for a more efficient e-discovery approach, should the decision be made to pursue the case.

INSTRUCTOR

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Jeff has more than 14 years of experience in the electronic evidence and information technology fields. He specializes in providing consulting and advisory services to law firms, corporations, and government clients throughout the e-discovery lifecycle.

He is a subject matter expert on electronic evidence and frequently speaks about innovations and obstacles facing corporations and law firms today. He has also been an active member since 2006 in the Sedona Conference's Working Group on Electronic Document Retention and Production.

This educational session will highlight applicable ECA case law, deliverables, and recommended best practices.

By the end of the session, attendees will:

- Understand how to apply ECA techniques and tools to achieve more favorable outcomes
- Recognize the importance of strategic planning, including preparing for 26(f) Meet and Confers
- Know how to diagnose potential ESI outliers that may help create "inaccessibility" arguments
- Be better able to manage budgets through more accurate scope estimates and risk assessment
- Understand how to use sampling, culling, and review strategies to reduce expenses

If your organization is interested in this presentation, please contact events@integreon.com.